

## EncorePOS DashBoard Release Notes

### Version 1.2.200.845 7.17.2020

#### Enhanced/Changed:

1. Modified the Daily Report to calculate values from storage.dbf rather than rely on the accumulated totals stored in eod.dbf
2. Item lines in the sales screen can have Tax edited to exempt ("E"), useful for shipped sales.

#### Fixed:

1. Fixed bug when posting orders with "Award Frequent Points" turned on.

### Version 1.2.200.835 6.30.2020

#### Enhanced/Changed:

1. Modified Daily Report to calculate Untaxed Items for each tax type.

#### Fixed:

2. Fixed problem handling City Hive discounts.
3. Fixed logout screen.

### Version 1.2.200.800 6.29.2020

1. Added the Web Order Report.

### Version 1.2.200.700 6.16.2020

#### Enhanced/Changed:

1. Further improvements to WebOrder system.
2. Added 40 column receipt printing.
3. Introduction of the EncoreUtil utility program.

### Version 1.2.200.600 5.19.2020

#### Enhanced/Change:

1. Enhancements made to Web Order downloads:
  - a. Posting delivery fee and/or gratuity optional.
  - b. Separate tender types for Drizly and CityHive.
  - c. Dynamic receipts.
  - d. Customer purchase info updated on posting.
  - e. Option to award Frequent Buyer points for orders.

#### Fixed:

2. Fixed bug with posting flat taxes to end-of-day file.
3. Fixed bug accounting for promo amounts.

### Version 1.2.200 4.23.2020

#### New:

1. Added the new Drizly and CityHive Web Order download routines.

## Version 1.2.100 3.4.2020

### New:

1. Added the new Time Clock Report under new Reports/Employees menu. The report format is customizable in Settings.
2. Added the new Sales by Station report.
3. Added the new Daily Report summarizing sales, costs, tenders for selected day.

### Enhanced/Changed:

1. Added custom date range option for the hourly sales report.
2. Better menu handling on smaller screens.
3. Added customer name to the Frequent Buyer Log report.
4. Full brand and description fields now shown on all reports.
5. Added saved table length and "full screen" for Discounts Report.
6. Added drill-down to invoice detail on Discounts Report.
7. Added custom inventory fields to the Item Edit Utility.

### Fixed:

1. Fixed bug in License File upload from Settings panel.
2. Fixed bug in Daily Summary Report using 12/13 Periods and in the last week of the year.

## 2019-11-15 - Version 1.2.000 11.15.2019

### Enhanced/Changed:

1. encorePOS now operates out of the system tray. Double-clicking on the tray icon opens the program window. Clicking the window's "X" returns the program to the system tray.

## Version 1.1.631 9.23.2019

### Enhanced/Changed:

1. Added support for editing the customer identifier (phone or loyalty card). Changes are transmitted to sister stores.
2. Added daily process to sync customers amongst stores.

## Version 1.1.630 8.28.2019

### Enhanced/Changed:

1. Multi-Site Customer Sync: customers are now identified by either phone number (home phone in LiquorPOS) or loyalty card number.
2. Added support for Frequent Buyer item-by-item calculations.

## Version 1.1.627 8.27.2019

### Fixed:

1. Fixed bug in Daily Summary when using 12 and 13 period options.

## Version 1.1.626 7.29.2019

### Fixed:

1. Fixed totaling in Daily Summary Report when running Monthly option.

## Version 1.1.625 1.15.2019

### Fixed:

1. Fixed a table scrolling issue problem in the Inventory Performance Report which impacted the columns showing in prints or. PDFs.
2. Fixed bug in Item Edit Utility that occurred on writing to the Item Edit Log.
3. Numerous internal program improvements to enhance performance!

### Enhanced/Changed:

1. Added Vendor Item Number, Quantity Purchased and Quantity on Order to the Inventory Performance Report.
2. The columns on the Inventory Performance Report can now be rearranged by dragging.
3. The preferred number of rows for the Inventory Performance Report is now remembered.
4. We have retired the .CSV export option on our reports and replaced it with a Copy-to-Clipboard option. Paste report data into spreadsheets and documents with a couple of clicks!
5. The Inventory Count Utility now allows you to combine individual count files for one update and one variance report. Additionally, count files are now archived after posting.
6. Added the GP% and Average Sale \$ to the Today's Sales Panel on the Dashboard.
7. Added monthly percent increases/decreases to the Year-over-Year monthly bar chart.
8. All negative values on the Daily Summary Report now show in red.

### New:

1. Enterprise Report for LiquorPOS!! Our new Consolidated Daily Summary Report wraps all your stores into one comparative spreadsheet! Drill through to store level performance in each category. You can still run the Daily Summary Report for your individual stores as well.
2. Coordinate customer lists and loyalty points between your stores! EncorePOS will sync (real time!!) the changes in your customer list from one store to the others.
3. We've also added a Frequent Buyer Transaction Database and a Point Log Report to help any store using the LiquorPOS Loyalty Program to monitor their customers.
4. Saved Reports! Create templates for your favorite reports and run them with one click.
5. Create a Purchase Order on your phone! Convert a count file created in our Inventory App on your phone or tablet into LiquorPOS Purchase Orders. Simply load the count file and click the new 'Create PO' button.
6. New Print/Export Menu Buttons.

## Version 1.1.600 7.22.2018

### Fixed:

No bugs had been reported.

### Enhanced/Changed:

1. Added Quantity on Order column to the Vendor Profitability Report.
2. Added Yesterday Sales and Customers to the Today's Sales panel in the Dashboard.
3. Added columns for the number of items sold a year ago and difference in number of items sold year-to-year to the Daily Summary Report.
4. Added support for the new LiquorPOS Tax3 field in the Dashboard.
5. Added Reorder Point and Taxable3 to the Item Edit Utility.
6. Enhanced the Customer Profitability Report with a selectable number of Top Customers, customer addresses are now included in CSV and Excel export for mailing merge, Salesperson option pulls all customers assigned to a specific salesperson and the option to limit the report to one product type.
7. Improvements to IRI Data extract.

8. Enhanced logging capabilities for troubleshooting.

New:

1. Added support for the new multi-store stock level check tool.
2. Added new Sales Exception Report.
3. Added new Item Edit Log.
4. Added new Receiver Edit Utility to edit dates of receivers.
5. Added 'Happy Hour' Promotions to set promotions to run only on certain days and at certain hours.
6. Added an auto-update capability.

### Version 1.1.551 4.17.18

Fixed:

1. Fixed bug in the Types Sold Report.

### Version 1.1.550 4.2.18

Fixed:

1. Repaired an issue where the 'Inventory Value Today' panel on the Dashboard wrongly matched some types.

Enhanced/Changed:

1. Modified the Inventory Count File Utility to enable display of quantity-on-hand and last cost in the Count App. Also added these two fields as toggles to user identities.
2. Reworked the license file upload section in My Account.
3. Changed the Add User routine to prevent duplicate User IDs.
4. When loading inventory count files, once all unassigned barcodes have been dealt with, the actual count file is immediately brought to the screen for review and variance reporting.

### Version 1.1.532 3.12.18

Enhanced/Changed:

1. Changed Promo Utility so that GM\$ and GM% calculate dynamically off the promotion price entered.

### Version 1.1.530 2.19.18

Fixed:

1. Today's Sales total sales now deducts discounts given.

Enhanced/Changed:

2. Modified the Inventory Count File Utility to combine records with the same barcode. The date and time shown is for the first record entered.
3. New look for all the buttons.
4. Revised the Utility Menu to the compact format.
5. When loading inventory count files, once all unassigned barcodes have been dealt with, the actual count file is immediately brought to the screen for review and variance reporting.

New:

1. Hourly Sales Report added. Available on local, remote and multi-site.
2. Added the new Item Edit Utility.

## Version 1.1.521 1.15.2018

### Enhanced/Changed:

1. Promo Utility: Auto-clear search box after delete to show all remaining records without the search filter.

## Version 1.1.520 1.9.2018

### Fixed:

2. Fixed issue in Inventory Count when trying to tag unfound barcode to an existing item.
4. Fixed issue in Promo Utility when trying to add an item.
5. Fixed issue in Promo Utility when trying to stage a newly saved promo file.
6. Cleaned up remote thread exit.

### Enhanced/Changed:

1. Changed Inventory Valuation Report to allow running with the start and end periods being the same -- allows valuation of inventory at any time.
2. Added support for multiple simultaneous multi-store remote logins.
3. Improvements to IRI Data extract.

### New:

1. Added support for the new multi-store stock level check tool.

## Version 1.1.510 1.4.2018

### New:

1. Added "Inventory SnapShot" utility to archive inventory costs and quantities at a point in time, for instance right after a physical inventory.
2. Added Inventory Valuation Report which can be used for either LIFO or FIFO inventory valuation purposes.

## Version 1.1.500 12.15.2017

### Fixed:

1. Fixed bug in Daily Summary report that showed Gift Certificates redeemed in Gift Certificates Sold column.

### Enhanced/Changed:

1. Moved Remote Access setting from Settings to My Account.

### New:

1. Added remote multi-store capability and associated set-up.

## Version 1.1.041 11.9.2017

### Fixed:

1. When adding a new user, the remote setting is now saved.
2. Fixed numbering of future periods in the Daily Summary Report.

Enhanced/Changed:

1. Reduced height of report submenus to use less screen space.
2. Separated Lotto sales/redemptions from Today's Sales total and made a "Net Lotto" line in the detail section.
3. Added day of week to the date column in Daily Summary Report.
4. 4. Added override of auto-capitalization on User ID field in login.
5. Daily Summary Report: Sales Difference is now red if negative.
6. Daily Summary Report: Added Actual Cash column and calculated Cash Difference column for Actual Cash - System Expected Cash. The actual cash amount is stored for future recall.
7. Daily Summary Report: Added Notes field for each business day. The note is saved for future recall.

New:

1. Added a Summary version of the Vendor Profitability Report with the ability to zoom into a vendor specific report.

### Version 1.0.400 7.19.2017

Fixed:

1. Tightened data session closes to eliminate dbuse error in Inventory Count.

Enhanced/Changed:

2. Greatly expanded Promo Utility to include Saved Lists and Staged Promos.
3. In many reports and lists the Dashboard will now remember the preferred number of lines to display on specific computers for specific users.
4. QOH and Quantity Sold columns added to Vendor Profitability Report.

New:

1. Added support for IRI Data Collection.
2. Added Daily Summary Report.
3. Added 'Tool Tips' throughout much of Dashboard.

### Version 1.0.300 4.7.2017

Fixed:

1. Tax Exempt Report: Fixed the header on the printed report.

Enhanced/Changed:

2. Added Barcode, Department and Type fields to the Inventory Performance Report.
3. Changed Calendar format for ease of use.
4. Changed Menu style for Reports Tab.
5. Added additional tax selections to Tax Exempt Report.
6. Added display of server and JavaScript versions on My Account page.

New:

1. Added Coupons Report.
2. Added Discounts Report.
3. Added Custom Promo Utility.

### Version 1.0.20 12.13.2016:

Fixed:

1. Corrected login routine to avoid 'Unauthorized Access' issue.

Enhanced/Changed:

2. Changed Today's Sales Routine so that balances will match LiquorPOS. Removed Sales Tax and Payments on Account from the total and added coupons back in. POAs are not included in the total number of sales but are listed separately on the More> page.
3. Added a Discount column to the Exception Log More> page.
4. Added a barcode check to the Restore Archived Item function to avoid duplicates.

New:

1. Negative QOH Report
2. Profit by Customer Report
3. Profit by Vendor Report with Inventory Info Lookup